



DONOR ADVISED FUND

Ways to Contribute

Hurricane Emergency Relief DAF

You can contribute to the Donor Advised Fund through your online account or by following the instructions below.

Check

Payable to: The Rotary Foundation DAF
In the Memo line: Hurricane Emergency Relief DAF#296

Mail to: Rotary DAF
c/o NRS
12 Gill Street, Suite 2600
Woburn, MA 01801

Credit Card

Contribute online at
<https://www.your-fundaccount.com/rotary/HowToContribute.asp>.

You will be asked to enter the account name (Hurricane Emergency Relief DAF) and the account number (296).

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer.

Please wire funds to: Boston Private Bank & Trust Company
ABA Number: 011002343
For credit to: The Rotary Foundation
Account number: 943423732
For Further Credit: TRF DAF
Account Name: Hurricane Emergency Relief DAF #296

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer.

DTC Shares to: SEI Private Trust Company
DTC Participant ID: 2039
Agent Bank ID: 94952
Credit to: Rotary Clearing/Liquidation Account
Account Number: 755Z0007
Agent Internal STC Account Number: 11110-C

Please note:

- All accepted contributions are irrevocable assets of The Rotary Foundation.
- Contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- Donors will be issued a U.S. charitable tax receipt.
- The Rotary Foundation does not award recognition for contributions to this account; contributions do not earn Foundation Recognition points (toward Paul Harris Fellows) or count toward Paul Harris Society, Major Donor or Arch Klumph society status or district giving goals.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.
- Contributions sent to the Rotary Foundation lock-box will benefit the Annual Fund-Share.
- For more information about the Donor Advised Fund, please visit www.rotary.org/daf or contact the Planned Giving Team at planned.giving@rotary.org or (847) 866-3100.